

Disclosures

Evolve Wealth Advisors, LP (“Evolve Wealth”) is a state-registered investment advisor, whose principal office is located in Scottsdale, Arizona. Evolve Wealth and its representatives are in compliance with the current filing requirements imposed upon registered investment advisers by those states in which we maintain clients and is presently registered in Arizona, California, Illinois and conditional restricted registered in Texas. Evolve Wealth may only transact business in those states in which it is registered or qualifies for an exemption or exclusion from registration requirements.

This website is a publication of Evolve Wealth. While the information presented is believed to be accurate at the time of its publication, we neither guarantee its accuracy nor represent it to be a full analysis of any subjects discussed; rather, it is limited to the dissemination of general information pertaining to our advisory services, together with access to additional investment-related information, publications, and links. The publication of the information on this website is for general informational purposes only and should not be construed by any consumer and/or prospective client as a solicitation to effect, or attempt to effect transactions in securities, or the rendering of personalized investment advice for compensation. Any subsequent, direct communication by Company with a prospective client shall be conducted by a representative that is either registered or qualifies for an exemption or exclusion from registration in the state where the prospective client resides. For information pertaining to our registration status, please contact the SEC or the state securities regulators for those states in which Evolve Wealth maintains a notice filing. A copy of the current written disclosure statement discussing our business operations, services, and fees is available from Company upon written request. We do not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to this website or incorporated herein, and we take no responsibility for the information provided herein. All such information is provided solely for convenience purposes only and all users are cautioned to guide themselves accordingly.

Certain portions of this website (i.e., newsletters, articles, commentaries, etc.) may contain a discussion of, and/or provide access to, Evolve Wealth (and those of other investment and non-investment professionals) positions and/or recommendations as of a specific prior date. Due to various factors, including changing market conditions, such discussion may no longer be reflective of current position(s) and/or recommendation(s). No client or prospective client should assume that any such discussion serves as the receipt of, or a substitute for, personalized advice from Evolve Wealth or from any other investment professional.

Evolve Wealth is neither an attorney nor an accountant, and no portion of the website content should be interpreted as legal, accounting, or tax advice. Always consult with a legal and/or accounting professional regarding your specific circumstances before proceeding with any material transaction.

There is no guarantee that a client or prospective client will receive all services that are set out on this website. Evolve Wealth does not render services without a signed agreement with clients,

and clients are directed to refer to their individual agreements for a description of the services for which we are engaged.

Past performance is not indicative of future results. Any reference to performance metrics is for illustrative purposes only and should not be construed or relied upon as a predication, guarantee or representation of expected or potential investment results. Given factors such as market and currency volatility, among others, no analysis, plan, or report has the ability to predict future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment or strategy will be profitable or equal to or eclipse historical performance levels.

Any rankings and/or recognition by unaffiliated ratings services and/or publications should not be construed by a prospective or current client as a guarantee that (s)he will experience a certain level of results if Evolve Wealth is engaged, or continues to be engaged, to provide investment advisory services, and any such information should not be construed as a current or past endorsement of Evolve Wealth by any of its clients.